

Your guide to the
QuickBooks® ProAdvisor®
Programme.



intuit

ProAdvisor

QuickBooks

QuickBooks ProAdvisor programme – exclusively for you.

Welcome to our QuickBooks ProAdvisor Programme. We're very happy you've joined our team of accounting professionals.

Across the United Kingdom, many accountants use our products and services. The QuickBooks ProAdvisor Programme not only gives you the accounting software, but also the resources and services needed to become a QuickBooks expert. And of course that will help you help your clients.

All the benefits.

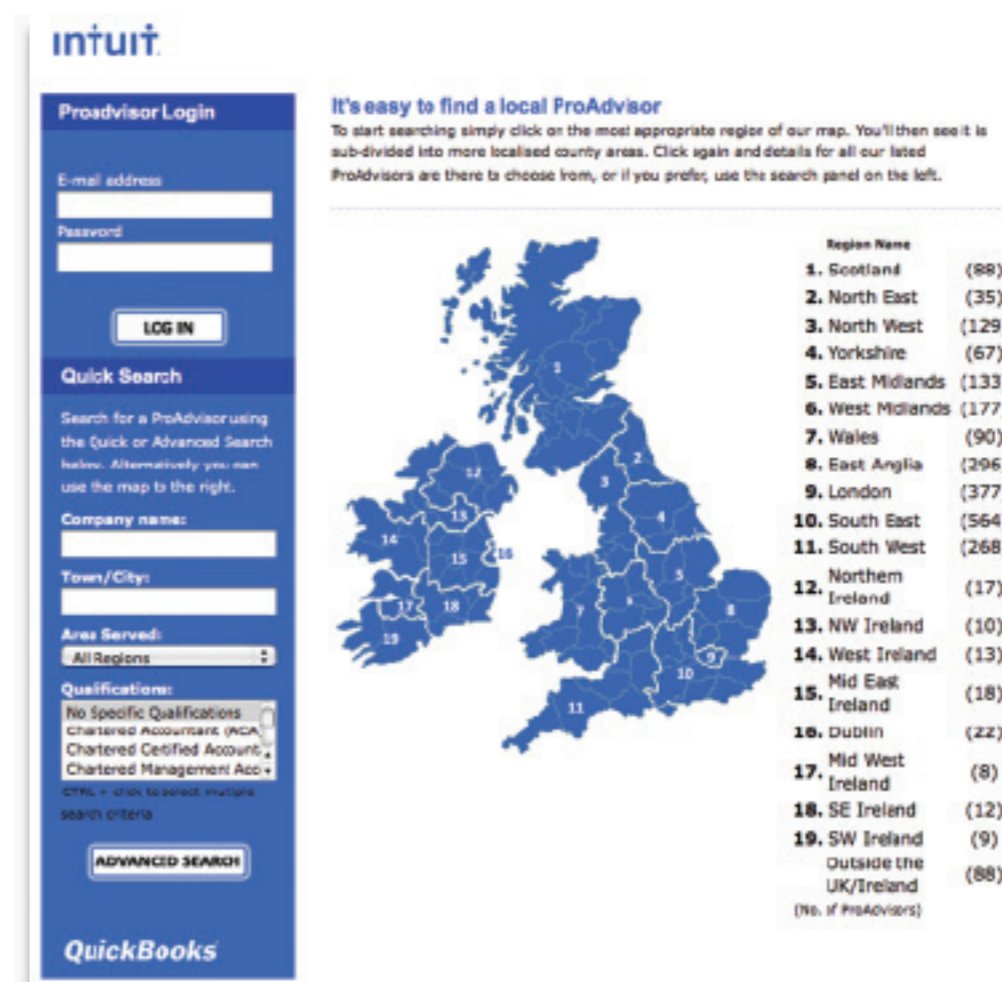
The QuickBooks ProAdvisor Programme gives you the software, services and resources you need to provide an even better service to your clients. Features include:

- A single user version of QuickBooks Premier.
- 12 months of QuickBooks Payroll.
- Priority phone support.
- Listing in our ProAdvisor directory on our UK website.
- A copy of QuickBooks Pro or three copies of QuickBooks SimpleStart for you to resell.
- Access to the dedicated QuickBooks ProAdvisor online forum.
- Permission to use Intuit's ProAdvisor logo on your stationery and marketing materials.
- Opportunity to offer discounted QuickBooks products to your clients.

A new way to meet new clients.

Now you're a member of the QuickBooks ProAdvisor Programme, you can add your practice to our Find-a-ProAdvisor website. With this extra online presence, you get free exposure to thousands of potential clients.

Just visit our site quickbooks.co.uk (click on the 'Products and Services' tab, and then 'Find a ProAdvisor'). A new page will open and you will need to login. We'll then ask you a few short questions online about your practice and, once completed, you'll be automatically included in the Find-a-ProAdvisor website. And if any of your details change, don't worry, you can update your information at any time.



The screenshot shows the Intuit QuickBooks ProAdvisor website. On the left is a 'ProAdvisor Login' form with fields for 'E-mail address' and 'Password', a 'LOGIN' button, and a 'Quick Search' section with fields for 'Company name', 'Town/City', and 'Area Served' (set to 'All Regions'). Below the search fields are 'Qualifications' options: 'No Specific Qualifications', 'Chartered Accountant (ACA)', 'Chartered Certified Accountant', and 'Chartered Management Accountant'. An 'ADVANCED SEARCH' button is at the bottom of the form. On the right, a heading reads 'It's easy to find a local ProAdvisor' with instructions to click on a region on the map or use the search panel. A map of the UK and Ireland is shown with 19 numbered regions. To the right of the map is a table listing the regions and the number of ProAdvisors in each.

Region Name	(No. of ProAdvisors)
1. Scotland	(88)
2. North East	(35)
3. North West	(129)
4. Yorkshire	(67)
5. East Midlands	(133)
6. West Midlands	(177)
7. Wales	(90)
8. East Anglia	(296)
9. London	(377)
10. South East	(564)
11. South West	(268)
12. Northern Ireland	(17)
13. NW Ireland	(10)
14. West Ireland	(13)
15. Mid East Ireland	(18)
16. Dublin	(22)
17. Mid West Ireland	(8)
18. SE Ireland	(12)
19. SW Ireland	(9)
Outside the UK/Ireland	(88)

(No. of ProAdvisors)

Our product offerings. The top line.

As you may know, we currently offer two types of financial management software for you and your clients.

Quickbooks Desktop Accounting Software

QuickBooks business accounting software to buy and install on your computer.



Essential cash flow tools	SimpleStart	Pro	Premier
Guaranteed easy or your money back - fast set up and practical tutorials ¹	✓	✓	✓
Track sales, expenses and profit	✓	✓	✓
Create professional quotes and invoices then batch email them as PDFs ²	✓	✓	✓
Customise financial, sales and tax reports - including P&L and balance sheets	14 reports	Over 135 reports	Over 135 reports
Bookkeeping tools to save you time	SimpleStart	Pro	Premier
Calculate and eFile VAT returns with HMRC (Flat rate VAT not supported) ³	Cash basis only	✓	✓
Ensure accuracy with VAT exception reports	✓	✓	✓
Offer early payment discounts to improve your cash flow		✓	✓
Instantly understand how your business is performing with the Company Snapshot		✓	✓
Manage bills and credit terms from suppliers		✓	✓
Track stock, set reorder points and create purchase orders		✓	✓
Multi user access (with additional copies) ⁴ Choose Premier Plus for more than three users		Up to three users	Up to three users
Organise customer and supplier data in one place		✓	✓
Handle multiple currencies automatically ³		✓	✓
Financial management for business owners	SimpleStart	Pro	Premier
Easily send accountant's copy⁵ ★		✓	✓
Create budgets		✓	✓
Track time and highlight unbilled expenses before you invoice		Track time only	✓
Create back orders for stock and set aside stock for invoicing			✓
Buy and sell stock in different units			✓
Forecast your cash flow			✓
Set prices and discounts by customer, job, item or currency			✓
Accountant-friendly features, including a client data review tool			✓
Add a payroll system and support	SimpleStart	Pro	Premier
Extended telephone and online support		Optional	Optional
Payroll system - to run your payroll in-house		Optional	Optional

Quickbooks Online Accounting Software

Business accounting software you access on the internet, from any Mac or PC¹.



Get started easily	Simple Start	Essentials	Plus
30 day trial ²	✓	✓	✓
Free telephone and online support	✓	✓	✓
Includes free updates and new features as they become available	✓	✓	✓
No software to install - three-step sign up takes minutes	✓	✓	✓
Import customer details from .CSV files - works with Excel, Outlook and more ³	✓	✓	✓
Access your accounts anytime, anywhere	Simple Start	Essentials	Plus
Access all data and functions from any internet-connected Mac or PC ¹	✓	✓	✓
Number of users	One	Three	Five
Free access for your accountant ★	✓	✓	✓
Stay protected and get support	Simple Start	Essentials	Plus
Full telephone and online support	✓	✓	✓
Uses the same security as online banks	✓	✓	✓
Automatic data backups	✓	✓	✓
Track sales and expenses online	Simple Start	Essentials	Plus
Track sales, expenses and profit	✓	✓	✓
Unlimited customer invoicing	✓	✓	✓
Create professional invoices and sales receipts	✓	✓	✓
Track your cash flow with reports - includes P&L and balance sheet	14 reports	Over 40 reports	Over 65 reports
Create professional quotes or estimates		✓	✓
Pass specific billable expenses on to customers automatically			✓
Faster bookkeeping	Simple Start	Essentials	Plus
Company Snapshot - see the state of your business on one screen		✓	✓
Track and manage your VAT (flat rate VAT not supported)		✓	✓
VAT exception report (flat rate VAT not supported)		✓	✓
Schedule repeat items like expenses or invoices		✓	✓
Manage supplier bills and payments		✓	✓
Handle multiple currencies and track currency gains and losses		✓	✓
Create budgets and compare to actual performance			✓
Operate from multiple business locations			✓

If you, or your clients, need help to select which product would be best, please visit quickbooks.co.uk (select the 'Products and Services' tab, and then click either 'Choose a Product' for further product guidance options).

1 If you are not fully satisfied, return the product to Intuit within 60 days with a dated receipt for a full refund of your purchase price, excluding postage and packing.
 2 Refer to integration / compatibility section in system requirements for detailed information.
 3 Internet access is required.
 4 First user is included; requires purchase of a licence for each additional user.
 5 SimpleStart has similar file transfer capabilities.

1 Your PC or Mac must meet the minimum system requirements.
 2 The first thirty (30) days of subscription to QuickBooks Online, starting from the date of sign up, are free. You will be asked to present a valid credit card account for authorisation when you subscribe, or to submit your bank account details for Direct Debit set up. After the first 30 days, you will automatically be charged at the then current rate for the service you have selected, until you cancel.
 3 Works with Microsoft Excel and Outlook versions 2003 - 2010. QuickBooks Online can import .csv, .xls and .xlsx files.

Dedicated technical support.

Whichever QuickBooks software you - or your clients - use, we have a team who are on hand to help. With your QuickBooks ProAdvisor membership, you now have priority technical support. Just call us on **0808 168 9537** (between 8am and 8pm, Monday to Friday).

As part of the programme, you also have your very own dedicated email support. Any time you need a helping hand, please get in touch at papuksupport@intuit.com

So make sure you keep these contact details handy. And feel free to get in touch when you have a question for us. Oh, and don't forget that by calling on their behalf, you can share this benefit with your clients too.

Product / Membership	Function	Phone Number	Email
QuickBooks ProAdvisors	Sales	0808 168 9537	uksales@intuit.com
	Priority Support		papuksupport@intuit.com
Quickbooks (SimpleStart, Pro and Premier)	Sales	0808 168 9535	uksales@intuit.com
	Support	0808 168 9536	uk_service_support@intuit.com
QuickBooks Online	Sales	0808 168 9535	uksales@intuit.com
	Support	0808 168 9536	uk_service_support@intuit.com

The Exclusive QuickBooks ProAdvisor online community.

You can join the Intuit community online. Get together with other QuickBooks ProAdvisor Programme members and small business owners. Share your thoughts, generate discussion, stay informed, attract potential clients and participate in a small-business oriented network.

Join today by visiting quickbooks.co.uk (select the 'Community' tab, and then 'QuickBooks Desktop Community').

Stay with us.

Your membership as a QuickBooks ProAdvisor is valid for the next 12 months. And if you're happy with our service, it's very easy to renew.

Just call us on **0808 168 9537**. But don't worry about forgetting to renew - we'll send you a reminder.

Of course if you've chosen 'annual membership', it's renewed automatically every year and you're charged via direct debit.



A bit about us.

Intuit Inc. (NASDAQ: INTU) is the leading provider of financial software and web-based services for consumers, small businesses and accounting professionals. Founded in 1983, we now serve over 50 million customers worldwide.

Our products and services simplify personal finance, small business management and payroll processing, tax preparation and filing.

And we remain committed to creating new and easier ways for people to manage their finances, giving them more time to run their businesses successfully.

Our Terms and Conditions.

To view our full Terms and Conditions for QuickBooks ProAdvisors, please visit quickbooks.co.uk (select the 'For Accountants' tab, and then click on 'View the QuickBooks UK ProAdvisor Terms and Conditions').

Singapore – United States – Canada – United Kingdom – India

Terms, conditions, pricing, features & service options are subject to change at any time.

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